



TVORNICA OLOVAKA,
ŠKOLSKOG I UREDSKOG PRIBORA ZAGREB, d.d.
Poljačka 56, 10090 Zagreb
Tel. +385 (0)1 3862-522 Fax: +385 (0)1 3862-631
OIB: 41257380203

U Zagrebu, 14.12.2013. godine

PREDMET: dostava obavijesti trgovačkog društva TAB B.V. iz Nizozemske, Amsterdam, Jan van Goyenkade 8

Poštovani,

Izviješćujemo Vas i javnost da je trgovačko društvo TAB B.V. iz Nizozemske, Amsterdam, Jan van Goyenkade 8 dana 9.12.2013.g. izvijestilo društvo TOZ Penkala, Tvornica olovaka Zagreb d.d. da je preuzelo sva prava iz 50 165 dionica društva TOZ Penkala, Tvornica olovaka Zagreb d.d. koje su fiducijarno prenesene na TAB B.V. te da društvo INDUSTROGRADNJA NEKRETNINE d.o.o. iz Zagreba, Savska 66, OIB: 55713556812, nema više nikakvih prava u odnosu na te dionice.

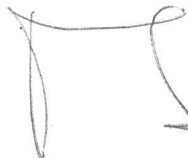
Predmetnih 50 165 dionica čini 25,08 posto dionica i 25,08 posto temeljnog kapitala Društva TOZ Penkala, Tvornica olovaka Zagreb d.d. koje daju 25,08 posto glasova na Glavnoj skupštini društva TOZ Penkala, Tvornica olovaka Zagreb d.d.

DOKAZ: obavijest trgovačkog društva TAB B.V. iz Nizozemske, Amsterdam, Jan van Goyenkade 8

Iz navedene obavijesti trgovačkog društva TAB B.V. iz Nizozemske, Amsterdam, Jan van Goyenkade 8 proizlazi da društvo INDUSTROGRADNJA NEKRETNINE d.o.o. više nema dionice društva TOZ Penkala, Tvornica olovaka Zagreb d.d., a da je društvo TAB B.V. iz Nizozemske, Amsterdam, Jan van Goyenkade 8, vlasnik odnosno imatelj 50 165 društva TOZ Penkala, Tvornica olovaka Zagreb d.d. koje čine 25,08 % dionica navedenog trgovačkog društva.

S poštovanjem,

Tihomir Lalić, dipl.oecc.



Seen for legalization of the signature (on the attached document) of Mr. Gert Jan Lobbes, born in Broek in Waterland (the Netherlands), on the 6th day of October 1963, acting, solely based on the information obtained today from the trade register of the Chamber of Commerce of Amsterdam, in his capacity of corporate director of Private Equity Services (Amsterdam) B.V., a private company with limited liability established under the laws of the Netherlands with its registered office in Amsterdam (the Netherlands) and in that capacity Mr. Gert Jan Lobbes is solely authorized to represent Private Equity Services (Amsterdam) B.V. to third parties and third parties to Private Equity Services (Amsterdam) B.V.

Private Equity Services (Amsterdam) B.V. is registered with the commercial trade register under file number 34164651.

Private Equity Services (Amsterdam) B.V. is acting, solely based on the information obtained today from the trade register of the Chamber of Commerce of Amsterdam, in its capacity of managing director of TAB B.V., a private company with limited liability established under the laws of the Netherlands, with its registered office in Amsterdam (the Netherlands) and in that capacity Private Equity Services (Amsterdam) B.V. is solely authorized to represent TAB B.V. to third parties and third parties to TAB B.V.

TAB B.V. is registered with the commercial trade register under file number 09091359.

This statement explicitly contains no judgment as to the contents of this document.

Signed in Amsterdam, the Netherlands, by me, Nicole Corine van Smaalen, civil law notary in Amsterdam, the Netherlands on this 6th day of December 2013.



Nicole Corine van Smaalen
TVORICA OLOVAKA ZAGREB, d.d.

Zapísáno dana 09.12.2013

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TAB B.V.

Registered with trade register of the Chamber of Commerce for Amsterdam under no. 09091359
Jan van Goyenkade 8, 1075 HP Amsterdam, The Netherlands

INDUSTROGRADNJA NEKRETNINE d.o.o.

Savska cesta 66, Zagreb
n/r Adam Henry Teegeer, direktor

TOZ Penkala, Tvornica olovaka Zagreb d.d.

Poljačka 56, Zagreb
n/r Tihomir Lalić, direktor

Hrvatska Agencija za Nadzor Financijskih Usluga

Miramarska 24b, Zagreb
n/r Pierre Matek, direktor

Zagrebačka Burza

Ivana Lučića 2a, Zagreb
n/r Ivana Gažić

Amsterdam, 6 December 2013

RE: Fiduciary Transfer of Shares

Dear Sirs,

In accordance with the Fiduciary Transfer of Shares (copy attached) of the company TOZ Penkala, Tvornica olovaka Zagreb d.d. (hereinafter: the Company) entered into on 06.05.2011. between INDUSTROGRADNJA NEKRETNINE d.o.o. as the shareholder of the Company and the Debtor, on one side, and TAB B.V. as the Creditor, on the other side, total of 50,165 shares of the Company have been transferred to the said Creditor for security purposes.

Hereby we inform you about the occurrence of the Event of Default Date under the said Fiduciary Transfer of Shares and that, accordingly, TAB B.V. as the Creditor hereby takes over all rights attached to the said 50,165 shares of the Company, including but not limited to the right to vote and right to dividend, and that INDUSTROGRADNJA NEKRETNINE d.o.o. no longer holds any

PREDMET: Fiducijarni prijenos dionica

Poštovani,

Sukladno Ugovoru o fiducijarnom prijenosu dionica društva (preslika u prilogu) TOZ Penkala, Tvornica olovaka Zagreb d.d. (dalje u tekstu: Društvo) sklopljenom dana 06.05.2011. između INDUSTROGRADNJA NEKRETNINE d.o.o. kao dioničara Društva i Dužnika, s jedne strane, i TAB B.V. kao Vjerovnika, s druge strane, ukupno 50,165 dionica Društva preneseno je za korist navedenog Vjerovnika radi osiguranja.

Ovim putem obavještavamo vas da je nastupio Datum povrede prema navedenom Ugovoru o fiducijarnom prijenosu dionica te da, slijedom toga, TAB B.V. kao Vjerovnik preuzima sva prava u odnosu na navedenih 50,165 dionica Društva, uključujući ali ne ograničavajući se na pravo glasa i pravo na dividendu, te da INDUSTROGRADNJA NEKRETNINE d.o.o. više nema nikakva prava

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rights with respect to the subject shares of the Company. u odnosu na predmetne dionice Društva.

We hereby also apply to participate and exercise our voting rights with respect to the said 50,165 shares of the Company at the Shareholders' Meeting of the Company scheduled for 16.12.2013 and any subsequent meetings of shareholders.

Ovime ujedno prijavljujemo svoje sudjelovanje i korištenje prava glasa u odnosu na navedenih 50,165 dionica Društva na Glavnoj skupštini Društva zakazanoj za 16.12.2013 kao i na bilo kojoj potonjoj . skupštini akcionara.

Yours respectfully,

S poštovanjem,

For / Za TAB B.V. _____
Private Equity Services (Amsterdam) B.V.
Managing Director
By: Gert-Jan Lobbjes, corporate director

09.12.2013

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